

Gifting Stocks

Gifts of stock are always welcome and the process is straightforward and simple. Westminster maintains a brokerage account at WellsFargo. The stock gift is transferred from your broker to WellsFargo and is immediately sold once we receive the shares in our account. Our brokerage account number is:

4302-6142 DTC#0141

To ensure proper acknowledgment of your gift, please email Margaret Grefig at mgrefig@wpc-mpls.org the following information:

- **Your name**
- **Name or entity for acknowledgment (Trust or Foundation, if applicable)**
- **Stock name and # of shares**
- **How you would like to direct your gift (Pledge/Campaign/Other)**

If you have problems or questions, please contact Margaret at 612.332.3421 ext 289.

Stock is often donated in December, but please allow enough time for the transfer to take place before Dec. 31. Remember that stocks don't necessarily reach their annual high late in December, and it might be advantageous to make stock gifts at other times of the year.