

Gifting Stocks

Gifts of stock are always welcome and the process is straightforward and simple. Westminster maintains a brokerage account at WellsFargo. The stock gift is transferred from your broker to WellsFargo and is immediately sold once we receive the shares in our account. Our brokerage account number is:

4302-6142;DTC#0141

To ensure your gift is properly acknowledged, please email [Kelsey Noack](#) with:

- **Your name**
- **Name or entity for acknowledgement (Trust or Foundation, if applicable)**
- **Stock name and # of shares**
- **How you'd like to direct your gift (Pledge/Campaign/Other)**

If you have problems or questions, please contact [Kelsey Noack](#) at 612.332.3421.

Stock is often donated in December, but please allow enough time for the transfer to take place before Dec. 31. Remember that stocks don't necessarily reach their annual high late in December, and it might be advantageous to make stock gifts at other times of the year.