



opendoors openfutures

Gifting Stocks

Gifts of stock are always welcome and the process is straightforward and simple. Westminster maintains a brokerage account at Wells Fargo. The stock gift is transferred from your broker to Wells Fargo and is immediately sold once we receive the shares in our account. Our brokerage account number is:

8680-8119; DTC#0141

To ensure your gift is properly acknowledged, please email Kienan Mick, Accounting Manager, (kmick@wpc-mpls.org) with:

- **Your name**
- **Name or entity for acknowledgement (Trust or Foundation, if applicable)**
- **Stock name and number of shares**
- **How you'd like to direct your gift (Annual Pledge/*Open Doors Open Futures* Campaign/Other)**

If you have problems or questions, you may contact Kienan at 612.332.3421 ext. 224.

Stock is often donated in December, but please allow enough time for the transfer to take place before Dec. 31. Remember that stocks don't necessarily reach their annual high late in December, and it might be advantageous to make stock gifts at other times of the year.